



DACHEPALLI PUBLISHERS LIMITED

Plot No.2/B, (C.F.Area) I.D.A. Cherlapalli, Phase II, Hyderabad - 51. Ph : 72070 20941, 72070 20942.

Date: - 08th April, 2026

To,
Compliance Department,
Bombay Stock Exchange,
Mumbai

Scrip Code: 544667

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached Business Update dated 08th April, 2026.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You.

For **DACHEPALLI PUBLISHERS LIMITED**

**ANAND
JOSHI**

Digitally signed by
ANAND JOSHI
Date: 2026.04.08
17:08:30 +05'30'

ANAND JOSHI
Company Secretary and Compliance Officer

Dachepalli Publishers Limited Q4 FY26 & FY26 Business Update

Strong Operational Performance Driven by Platform Scale-Up and Academic Demand

Dachepalli Publishers Limited, one of the leading K–12 academic publishing and integrated education solutions companies, reported a strong operational performance for Q4 and full year FY26, supported by robust demand from schools, increasing adoption of digital solutions, and continued scale-up of its Pelican platform.

Financial Performance

Q4 FY26

- Revenue: ₹ 35.84 Cr
- YoY Growth: 43%

FY26

- Revenue: ₹ 91.36 Cr vs ₹ 63.90 Cr in FY25
- YoY Growth: 43%

The performance reflects strong execution across core publishing operations and increasing contribution from integrated academic solutions.

Operational Highlights

- Printing capacity: **15 TPD**
- Capacity utilization for FY26 stood at **~75% (vs ~40% earlier)**
- In-house production: **~85%**
- Outsourced production during peak: **~15%**
- Warehouse footprint: **~40,000 sq ft**
- Presence expanded across **13+ states**
- Portfolio of **650+ titles**

Strategic Developments

Shift Towards Integrated Education Ecosystem

- Transition from:
 - Traditional publishing → **Full-stack academic solutions provider**

Data-Driven Growth Model

- Building structured student database:
 - Academic tracking
 - Purchase behaviour
 - Personalization capabilities

Expansion of High-Margin Categories

- Growth in:
 - Stationery
 - Skill development products
 - Competitive exam materials

Strategic Metrics

- Books sold: **~5.5 Mn units**
- Distribution network: **400+ partners**
- Schools served: **13000+ institutions**
- Revenue mix shift:
 - Core publishing: 85%
 - Platform & services: 15%

Outlook

The Company remains optimistic about growth prospects, supported by:

- Strong academic demand cycle
- Increasing penetration in Tier 2 & Tier 3 markets
- Scaling of Pelican edu supply platform
- Expansion into non-seasonal revenue streams

Management expects continued momentum driven by:

- Operational efficiency
- Technology integration
- Scalable platform-driven growth

Management Commentary

“This year marks a significant step in our evolution from a traditional academic publisher to a comprehensive education solutions platform. Our continued focus on integrating content, technology, and supply chain capabilities has enabled us to deliver strong value to schools, students, and stakeholders. Looking ahead, we remain confident in our ability to scale sustainably, driven by digital adoption, platform expansion, and growing demand across India’s education ecosystem.”

Disclaimer

Certain statements in this document that are not historical facts are forward-looking statements. These involve risks and uncertainties that could cause actual results to differ materially. The Company undertakes no obligation to publicly update such statements.

For Further Information Please Contact Corporate Communication Advisor:



For further information, please contact:

Ms Pooja Gandhi
EquiBridgex Advisors Private Limited
Email: info@equibridgex.com
Website: www.equibridgex.com